



We Help Put America Through School

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Put
America
Through
School”*

Federal Student Aid Integration Partner

Bi-Weekly Task Order Status Report

Reporting Period: January 27, 2004 – February 13, 2004

Table of Contents



Task Order Scorecard

Common Origination and Disbursement

TO 77 WO 2 – Common Origination & Disbursement

Financial Integrity

TO 116 – eZ Audit

TO 146 – Loan Processing and Issuance Fee

TO 149 –FMS Forms 2000

Technical Architecture & Infrastructure Services

TO 77W1 - SAIG

TO 117 – Enterprise Architecture Integration

TO 118 – ITA (includes TO 140 &145 Status)

TO 120 – Security & Privacy Support

TO 143 – Identity and Access Mgmt Tools

TO 144 – E-Signature and E-Authentication Support

TO 147 – TPM Gap Analysis

TO 152 – Enterprise Data Strategy

Integration and Leadership

TO 151 – Integration Leadership and Support

TO 153 – Integration Support and Transition

TO 154 - Contract Management

INTEGRATION PARTNER PROGRAM SCORECARD

Reporting Period January 27, 2004 - February 13, 2004

	COD	Financial Integrity			Technical Architecture & Inf. Services								Integration & Leadership		
	TO 77 WO2 - Common Origination & Disbursement	TO 116 - Electronic Audited Financial Statements	TO 146 - Loan Processing and Issuance Fee	TO 149 - FMS Forms 2000	TO 77 WO1 - SAIG (FSA to the Internet)	TO 117 - EAI Release 3	TO 118 - ITA Release 3	TO 120 - Security and Privacy Support	143- Identity and Access Mgmt Tools	TO 144 - E-Authent. and E-Sign. Support	TO 147 - TPM Gap Analysis	TO 152 - Enterprise Data Strategy	TO 151- Integration Leadership and Support	TO 153- Integration Support and Transition	TO 154- Contract Management
Schedule	Yellow ↔	Green ↑	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Yellow ↔	Green ↔	Green ↔	Green ↔
Cost	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Quality	Yellow ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Scope	Yellow ↔	Yellow ↓	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Task Order	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔
Overall	Yellow ↔	Green ↑	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔	Green ↔

Key	
Green	Low Risk - on schedule, no significant issues
Yellow	Moderate Risk - minor schedule slippage
Red	High Risk - significantly impacts project schedule
↑	Better since last report
↓	Worse since last report
↔	Same since last report



PMO Project Update

TO # and Name	COD /TO#77/WO# 2
Owner Unit	School Channel/Title IV Delivery
Partner	Integration Partner
Reporting Period	February 1-15, 2004

Project Contacts

FSA

Partner

**Sponsor/Mgt
Project Lead
Tech Rep
COR**

Kay Jacks	Ken Dineen
Rosemary Beavers	Chris Merrill
	Frank Southfield
C. Seifert/S. Wingard	Mike Swain

Prepared By

James Crown

Date Prepared

**Idoya Oscariz
February 12, 2004**

Status Highlights

COD /TO#77/WO# 2











	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Yellow	Same	Numerous critical and high severity production problems are currently open which are impacting batches being processed and also the financial integrity of the system. It has been agreed with FSA to split 3.0 into 2 releases: 3.0 and 3.1. The implementation date for Release 3.1 has been scheduled for July 23, 2004. FSA has signed off on the product test results for 6 of the 17 groups. Product Test is a little over one week behind schedule. Web User testing is being conducted by ACS and FSA. IST testing started on 2/9 with EDEExpress. All FDDs for release 3.1 have been signed off by FSA.
Overall Project Stage	Testing	Est. % TO Completed	
Red Flags/Major Issues	Continue to struggle with schedule and backlog of production issues, which consume resources needed for Releases 3.0 and 3.1. The delay in the implementation of release 2.2 of a week and other testing issues put testing for 3.0 about 1 1/2 weeks behind schedule. Testing for release 3.0 made good progress in late January and is now just a little over one week behind schedule.		
Corrective Actions Taken	Increased reporting and oversight of development activities and issue resolution; redeployed resources to high risk areas. The Product Test team continues to analyze the schedule to determine if the lost time can be made up. It is expected that the execution of the project specific scripts will overlap with end-to-end and regression.		
Management Support Needed	none at this time		




Major Accomplishments Over Past Two Weeks
Release 3.0 - 6 of the 17 groups of test results have been approved by FSA. FSA has signed off on 187 of the 232 project based product test results
Release 3.0 - Began IST testing on 2/9 the following projects: A45721 – Abbreviated Applicant File, A45400 – DL Disb. Info Required On Initial DL Award, A46090 – Cohort Year Transmission and A41218 – SAIG Transmission Header Record Layout and COD Message Classes
Release 3.0 - Began implementation planning
Release 3.1 - Completed technical designs walkthroughs for all the finalized technical designs
Gained FSA approval for the award year 2004-05 Technical Reference to be posted on IFAP and FSA Download
Upcoming Activities Over Next Two Weeks
Continue to resolve the critical and high priority production issues
Release 3.0 - Continue to conduct product test and gain sign off from FSA on the test results
Release 3.0 - Continue to conduct IST
Gained FSA approval for the award year 2004-05 Technical Reference to be posted on IFAP and FSA Download
Continue drafting Spring Conference presentations




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Project Scorecard

COD /TO#77/WO# 2

Category	Score	Trend	Comments
Schedule			The last 2 groups of Product Test scripts for Release 3.0 were signed off late. Product Test execution for Release 3.0 is little over one week behind schedule.
Cost			Contract is functioning within budget.
Quality			The quality of deliverables has improved over the last 6 months. These deliverables include Test Cases, Test Results, Requirements Design Documents and Functional Design Documents. However, there is still room for improvement as the contractor becomes more knowledgeable in the business and understands our expectations.
Scope			The two outstanding 2.1B projects have been delayed to later releases. School Request Correspondence was moved to 2.2 and Direct Loan Closeout to 3.1. School Request Correspondence testing was not completed with 2.2 and a change control will be written for this piece of functionality. Because of the delays in Release 2.2 the scope for Release 3.0 was assessed and the release was broken into two releases (3.0 and 3.1).
Task Order			Mod pending to incorporate SLA's and billing schedule.
Overall Score	Yellow	Same	Numerous critical and high severity production problems are currently open which are impacting batches being processed and also the financial integrity of the system. It has been agreed with FSA to split 3.0 into 2 releases: 3.0 and 3.1. The implementation date for Release 3.1 has been scheduled for July 23, 2004. FSA has signed off on the product test results for 6 of the 17 groups. Product Test is a little over one week behind schedule. Web User testing is being conducted by ACS and FSA. IST testing started on 2/9 with EDEExpress. All FDDs for release 3.1 have been signed off by FSA.

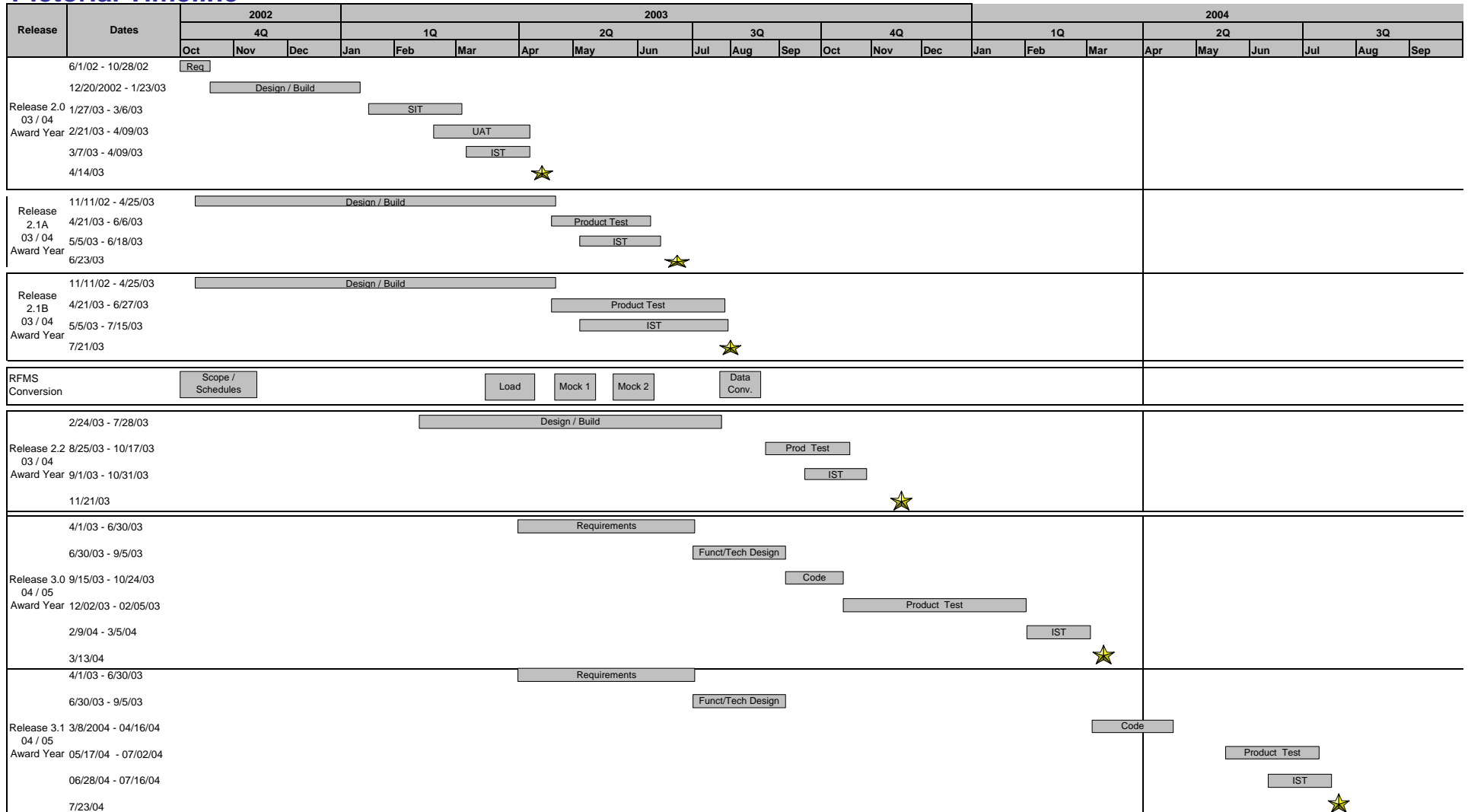
	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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Pictorial Timeline

COD /TO#77/WO# 2



Major Risks & Issues

COD /TO#77/WO# 2

Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
Production Issues - The number of production issues could get above a manageable level.	Impacts Schools ability to process records which may prevent funds from being accurately and timely dispersed to schools and students. Increases Customer Service call volume. Pulls development resources which impacts ability to make 2.2 and 3.0 release dates.	Schools, Customer Service, FSA Staff, Development	Operational	10/22/2002	In-Progress	- Action teams formed with members from TSYS, Integration Partner and FSA to resolve issues - NETMAN Reduction plan has been implemented - Financial Data Cleanup Team making significant progress.	High - Project level do not escalate	Likely	Moderate
Concurrent Development Effort – significant overlap between 3.0, 3.1 and 4.0 Releases	Impacts schools, customer service and FSA users of COD.	Trading partners	Operational	10/1/2002	In-Progress	- Additional resources are being added to the team. - Resource planning is being done - Daily development meetings held with FSA and TSYS - Contents of 2.2 evaluated and 2/3% projects moved to 3.0 - Release 3.0 split into 2 releases	High - Project level do not escalate	Likely	Moderate
FSA Resources may not have enough resources to review all deliverables by their due dates	Impacts design, coding, test planning and test execution review		Operational	11/18/2002	In-Progress	Meetings frequently held to prioritize items to be reviewed by FSA. Two new resources will be supporting the review of deliverables.	High - Project level do not escalate	Likely	Moderate
Service Provider Transition (EAI, ITA, FMS) - the transition to the new service providers for these applications could disrupt COD processing and new development	Impacts Schools ability to process records. Increases Customer Service call volume. Pulls development resources to achieve the required support for new development and could potentially impact ability to make 3.0 and 3.1 release dates	Schools, Customer Service, FSA Staff, Development Staff	Operational	1/6/2004	In-Progress	EAI, ITA and FMS teams will need to conduct thorough transitions to the new service provider. COD will also work with new service providers to ensure needed services can be provided as needed	High - Project level do not escalate	Likely	None

Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority
								Critical - Escalate to Leadership
								Critical - Project level do not escalate



PMO Project Update

TO # and Name
Owner Unit
Partner
Reporting Period

TO 116 - eZ-Audit
(Electronic Audited Financial Statements & Compliance Reports
)
Schools
Accenture
February 1 - February 15, 2004

Project Contacts

FSA

Partner

Sponsor/Mgt
Project Lead
Tech Rep
COR

Kay Jacks
Randy Wolff
Roscoe Price

Kelly Tate
Brian Cannavan
Mike Swain

Prepared By

Brian Cannavan

Date Prepared

February 10, 2004

Status Highlights











TO 116 - eZ-Audit (Electronic Audited Financial Statements &




	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	eZ-Audit R1.0 went live as scheduled on April 1, 2003. eZ-Audit R1.01 went live as scheduled on August 3, 2003. The team continues to resolve Production Stabilization SIRS. eZ-Audit R2.0 is beginning the development Phase.
Overall Project Stage	Ongoing	Est. % TO Completed	100% build complete Production Stabilization Support phase slotted for 2 months 100% complete Peak Processing Support - - 100% complete Release 2.0 - 70% complete Production Ops - 30% complete
Red Flags/Major Issues	eZ-Audit R2.0 requirements are being reviewed by a management council (ASEDS MC) headed up by Kay Jacks. This team will decide whether or not to proceed with R2.0 or reprioritize the requirements for a different release.		
Corrective Actions Taken	<p>Attended management council meeting to describe eZ-Audit R2.0 requirements and explained the requirements gathering and definition activities. Provided eZ-Audit FSA Project Lead with all supporting documentation on our requirements gathering process, configuration management of the requirements, and all supporting documentation of requirements acceptance meetings.</p> <p>Follow up meeting are taking place to confirm that all functionality in proposed R2.0 is necessary. Meetings also will address if there is any additional functionality that must be included. Meetings will take place the week of 1/26/2004 and affect the acceptance of deliverable 116.6.1 which is the requirements baseline for development.</p> <p>Management Council has determined that the eZ-Audit system will release a minor release on 3/7 which covers the A-133 screen changes. Release 2.0 will be released on 5/23 and will include all original 2.0 scope, plus anything identified during the requirement refinement meetings held on 1/23 and 1/29. This increase in scope will cause the 116 TO to have modifications in both cost and schedule.</p>		
Management Support Needed	Yes. Already working with Roger Hartmuller and Kelly Tate to resolve issues and continued support is needed.		
Red Flags/Major Issues	Need a modified TO in order to begin testing work on R1.2 and Design work on the scope increase of R2.0		
Corrective Actions Taken	<p>FSA Management Council has approved a scope increase for TO116 Mod5. This increase affects the deliverables, schedule, and cost of Mod5. This contract needs to be revised in order for the new work to start.</p> <p>Work has already begun between the eZ-Audit TO Manager and CFM to start a price prop for this modification.</p>		
Management Support Needed	Yes. Already working with Roger Hartmuller and Kelly Tate to resolve issues and continued support is needed.		



Major Accomplishments Over Past Two Weeks
Continue to investigate and resolve all Production Stabilization SIRS
Finished development of eZ-Audit R2.0
Delivered deliverable 116.6.2 on 2/6/2004 (Test Plan, Use Case updates, Test Condition update/creation, Test Script update/creation)
Delivered deliverable 116.6.4a on 1/30/2004 (Monthly Operations Status Report)
Upcoming Activities Over Next Two Weeks
Continue to investigate and resolve all Production Stabilization SIRS
Create work plan for activities associated with new scope changes
Start and Finish System test of R1.2 (A-133 screen changes)
Deliver deliverable 116.6.4b due 2/27/2004 (Monthly Operations Status Report)
Modify TO for scope changes

Project Scorecard

TO 116 - eZ-Audit (Electronic Audited Financial Statements & Compliance

Category	Score	Trend	Comments
Schedule			Schedule could potentially be pushed back for deploying eZ-Audit in production due to dependencies on PEPS and increase in scope approved by FSA management council.
Cost			All funding approved by IPC for Stabilization - FSA has confirmed funding for Release 2 and eZ-Audit Operations phase to begin 1/8/2004 and conclude 5/28/2004..
Quality			Excellent - continue to resolve all level 1 (Priority) Production SIRS
Scope			Scope may change as a result of the R2.0 requirements review meetings being held the week of 1/26/2004. This increase/decrease in scope would change overall deliverable date and total cost of project. The scope increase has been approved by FSA management council. Int Partner will be responsible for working with FSA to modify the contract.
Task Order			Task Order (#116) Mod 5 for January 8, 2004 - May 28, 2004 was approved and funded by FSA.
Overall Score	Green	Same	Schedule will be impacted by PEPS interface and possible outcomes of req. review sessions. Schedule and cost will be impacted by increase in scope as result of the management council meetings.

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse Same

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Pictorial Timeline

TO 116 - eZ-Audit (Electronic Audited Financial Statements & Compliance Reports)

Gantt Chart including task order start and end dates and major milestones/deliverables:

Project Kickoff		1/16/2002		completed
<u>Requirements Definition</u>				
Definition		3/20/2002		completed
Baseline Requirements		4/16/2002		completed
<u>Application Design</u>				
Preliminary Design		5/15/2002		completed
Functional Design		7/15/2002		completed
Detailed Technical Design		8/19/2002		completed
Test Approach/Plan		9/30/2002		completed
<u>Application Development</u>				
Build		12/20/2002		completed
Test Results		2/28/2003		completed
<u>Application Delivery</u>				
Deployment		4/1/2003		completed
Stabilization		5/23/2003		completed
Peak Processing Support		6/30/2003		completed
Peak Processing Support		7/31/2003		completed
Peak Processing Support		8/29/2003		completed
Transition to Ops Plan		9/12/2003		completed
Application Support Manual		9/30/2003		completed
eProject Document List		10/31/2003		completed
Transition to Ops Performance Report		12/19/2003		removed
<u>Mod 5</u>				
Requirements Definition and Prelim Design		1/2/2004		completed
Final Design and Sys Test Delivery		1/30/2004	moved to 2/6/2004	completed
Application Delivery		2/27/2004		
Prod Support Perf Report - Jan		1/30/2004		completed
Prod Support Perf Report - Feb		2/27/2004		
Prod Stabilization Perf Report - Mar		3/26/2004		
Prod Peak Cycle Processing Perf Report - Apr		4/30/2004		
Prod Support Perf Report - Jan		5/28/2004		

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Major Risks & Issues

TO 116 - eZ-Audit (Electronic Audited Financial Statements & Compliance Reports)

Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
PEPS interface: PEPS will have to make updates to their interfaces and possible their DB structure and our team will possibly have to update our interface to ensure the data transfer between PEPS and eZ-Audit works correctly. If PEPS decides they have to update their database, it may impact the eZ-Audit release.	Affects the go live date if PEPS cannot meet our deadlines.	PEPS	Operational	1/14/2004	In-Progress	Integration Partner will: Work with FSA to provide data and system information as requested Work with PEPS to form a solution that has minimal workload for PEPS, while not causing an increase in effort on the Integration Partner Team. FSA will: Identify and engage all stakeholders Adhere to rapid decision making schedule	Medium	Likely	None
eZ-Audit R2.0 requirements are being reviewed by a management council (ASEDS MC) headed up by Kay Jacks. This team will decide whether or not to proceed with R2.0 or reprioritize the requirements for a different release.	This affects delivery of eZ-Audit R2.0, this would effectively stop all development and require us to go through the requirements gathering stage once again.	ASEDS MC	Strategic	1/14/2004	In-Progress	Integration Partner will: Attend all meeting with the management team. Provide documentation to current requirements gathering methods and decisions to date. FSA will: evaluate the eZ-Audit application requirements based on current needs. Approved scope increase for R2.0	High	Likely	Moderate

Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority
1	Informed by OGC and IG that eZ-Audit system may be at risk post the 6 month provisional pilot approved by OMB in Sept 2003.	OMB may halt eZ-Audit system usage after the 6 pilot period (Sept 2003).	4/1/2003	ASAP	FSA	Developed modification 3 to Task Order to ensure partnering with Bob Swab of BearingPoint to support the development of relationship with FSA.	Closed	High
2	FSA has not identified an operating partner for the eZ-Audit system.	Once the current TO runs out (12/31/2003), there	11/1/2003	ASAP	FSA	As of a meeting on 11/6/2003, FSA will contact their COTR to discuss modifying the current TO to keep	Closed	High
3	Resource shortage for Mod 5 work on TO116. TO116 Mod 5 has a design/ dev/ test/ deploy	Without resources on the team by 1/2/2004, the work is	12/15/2003	ASAP	Integration Partner	This issue is being raised in hopes that resources can be identified for the eZ-Audit effort.	Closed	High
4	Need a modified TO in order to begin testing work on R1.2 and Design work on R2.0	This affects the delivery of R2.0.	2/10/2004	ASAP	FSA / Integration Partner	FSA Management Council has approved a scope increase for TO116 Mod5. This increase affects the deliverables, schedule, and cost of Mod5. This contract needs to be revised in order for the new work to start.	New	Urgent



PMO Project Update

TO # and Name	TO 146 - FMS LPIF Interface Updates
Owner Unit	CFO Channel
Partner	Accenture
Reporting Period	January 28, 2004 - February 15, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Jay Hurt	Rob O'Keefe
Project Lead	Jay Hurt	Scott A. McConaghie
Tech Rep	Daniel Dytang	Scott A. McConaghie
COR	Roscoe Price	Scott A. McConaghie

Prepared By	Scott A. McConaghie
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Date Prepared	February 12, 2004
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Status Highlights











TO 146 - FMS LPIF Interface Updates




	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	FMS LPIF Interface Update Team is achieving its major milestones on schedule.
Overall Project Stage	Deployment	Est. % TO Completed	92%
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			




Major Accomplishments Over Past Two Weeks
Successfully migrated code from Test to Production Environment on 1/11/04
Upcoming Activities Over Next Two Weeks
Submit Deliverable 146.1.4 - Post Production Validation on 2/27/04 as scheduled

Project Scorecard

TO 146 - FMS LPIF Interface Updates

Category	Score	Trend	Comments
Schedule			- No Schedule Issues
Cost			- No Cost Issues
Quality			- No Quality Issues
Scope			- No Scope Issues
Task Order			- Task Order period is from 9/16/03 thru 2/27/04
Overall Score	Green	Same	FMS LPIF Interface Update Team is achieving its major milestones on schedule.

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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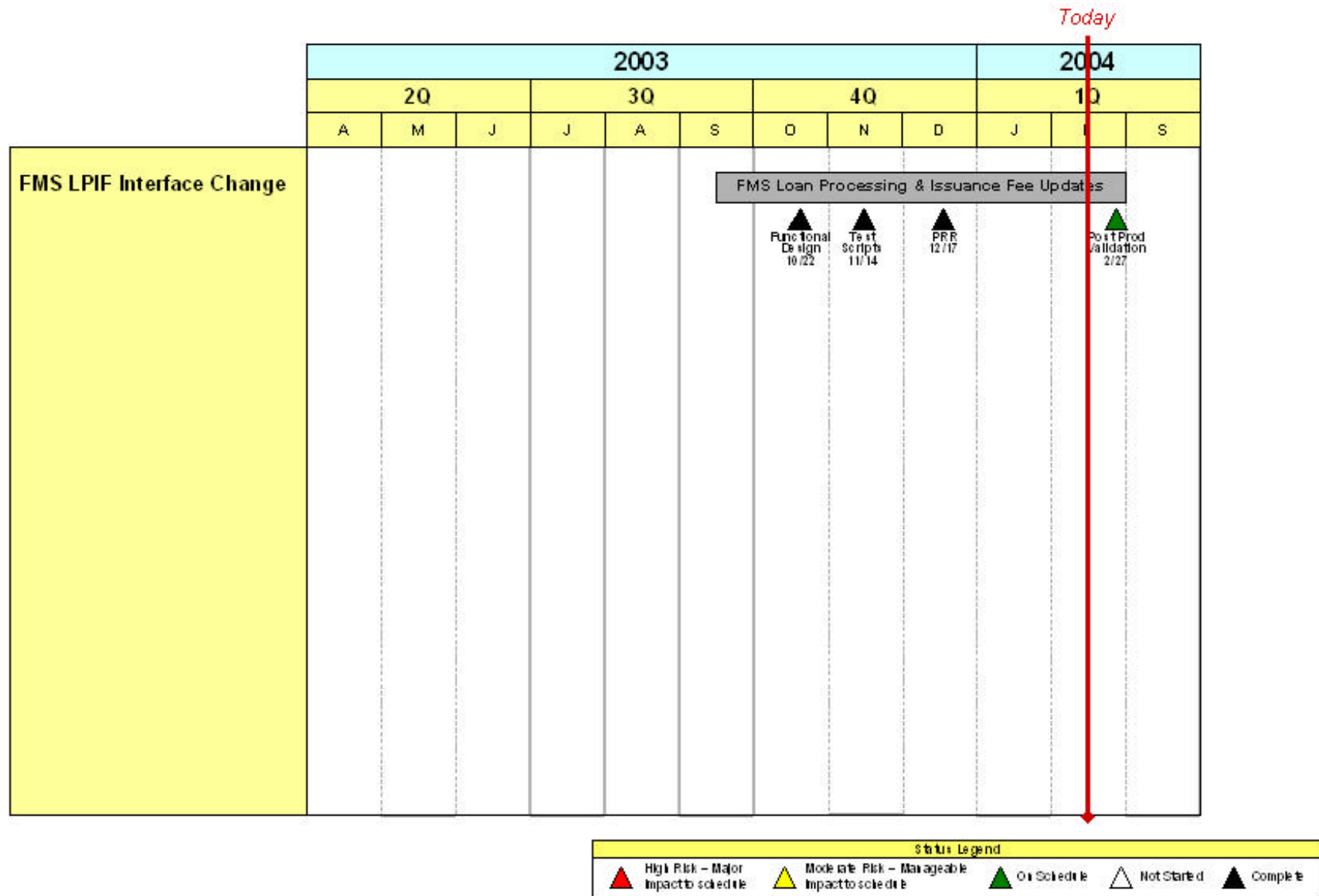
		
Better	Worse	Same

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Pictorial Timeline

TO 146 - FMS LPIF Interface Updates

Gantt Chart including task order start and end dates and maior milestones/deliverables:



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PMO Project Update

TO # and Name	TO #149 Form 2000 Enhancements
Owner Unit	
Partner	Accenture
Reporting Period	January 28, 2004 - February 13, 2004

Project Contacts
FSA **Partner**

Sponsor/Mgt
Project Lead
Tech Rep
COR

Prepared By	Joanna Zieba
Date Prepared	February 12, 2004

Status Highlights











TO #149 Form 2000 Enhancements




	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	Project tracking to work plan
Overall Project Stage	Testing	Est. % TO Completed	
Red Flags/Major Issues	None		
Corrective Actions Taken			
Management Support Needed			




Major Accomplishments Over Past Two Weeks
Submit Deliverable 149.1.2 Test Scenarios and Scripts
Completed System Test with all scripts passing and all SIRs resolved
Received test files for integration testing
Continued weekly testing status meetings with IV & V
Upcoming Activities Over Next Two Weeks
Begin Integration Test
Review SAIG test files sent from participating GA's
Continue weekly testing status meetings with IV & V

Project Scorecard

TO #149 Form 2000 Enhancements

Category	Score	Trend	Comments
Schedule			-All deliverables are on schedule.
Cost			-Project financials are in line with expectations
Quality			-Project quality is in line with expectations
Scope			-Scope has been well defined for the task order
Task Order			-Task Order Awarded
Overall Score	Green	Same	-Project tracking to Work Plan

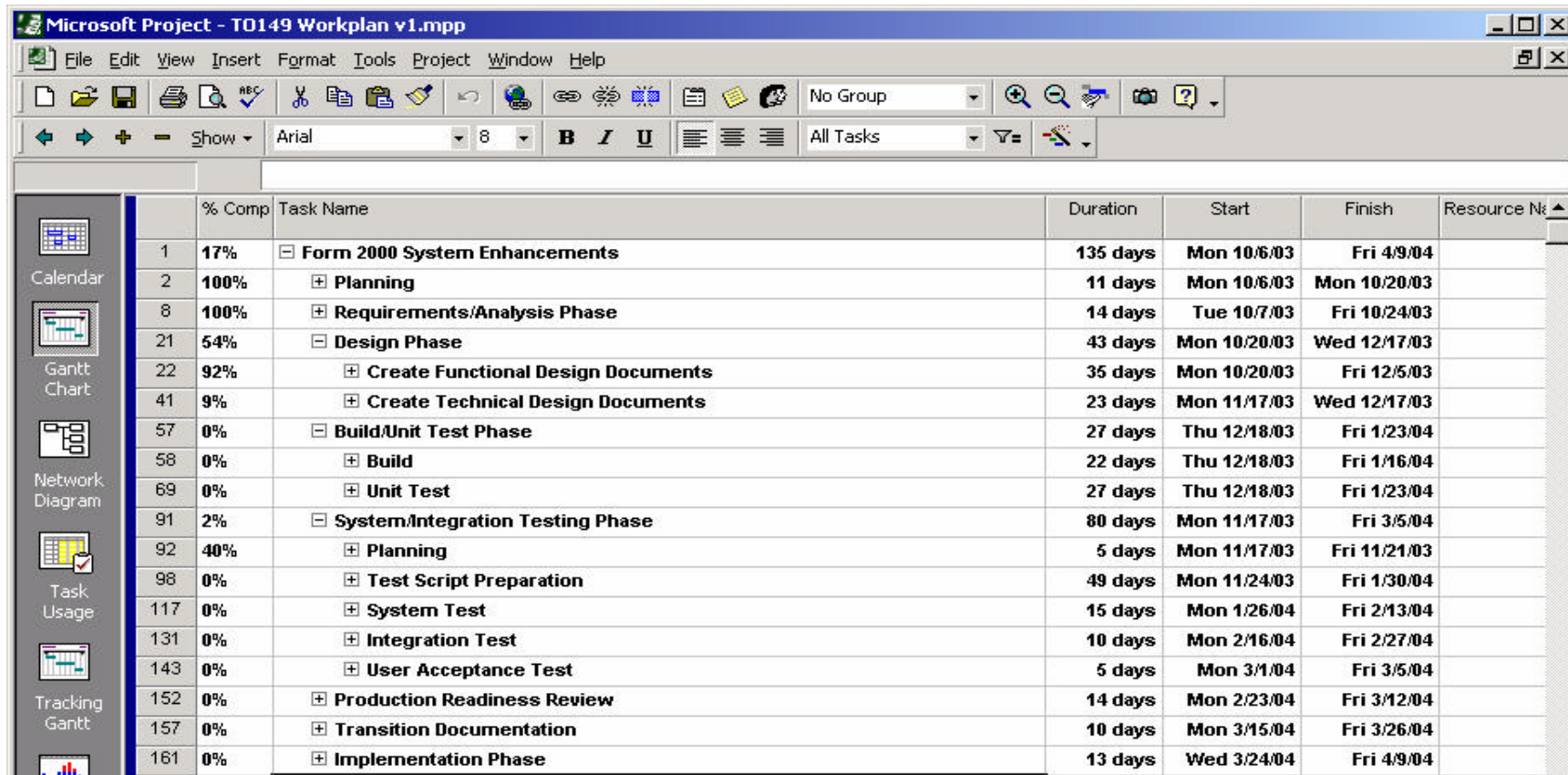
 <p>High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost</p>	 <p>Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost</p>	 <p>Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost</p>
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Better	Worse	Same

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Pictorial Timeline

TO #149 Form 2000 Enhancements



	% Comp	Task Name	Duration	Start	Finish	Resource Name
1	17%	Form 2000 System Enhancements	135 days	Mon 10/6/03	Fri 4/9/04	
2	100%	Planning	11 days	Mon 10/6/03	Mon 10/20/03	
8	100%	Requirements/Analysis Phase	14 days	Tue 10/7/03	Fri 10/24/03	
21	54%	Design Phase	43 days	Mon 10/20/03	Wed 12/17/03	
22	92%	Create Functional Design Documents	35 days	Mon 10/20/03	Fri 12/5/03	
41	9%	Create Technical Design Documents	23 days	Mon 11/17/03	Wed 12/17/03	
57	0%	Build/Unit Test Phase	27 days	Thu 12/18/03	Fri 1/23/04	
58	0%	Build	22 days	Thu 12/18/03	Fri 1/16/04	
69	0%	Unit Test	27 days	Thu 12/18/03	Fri 1/23/04	
91	2%	System/Integration Testing Phase	80 days	Mon 11/17/03	Fri 3/5/04	
92	40%	Planning	5 days	Mon 11/17/03	Fri 11/21/03	
98	0%	Test Script Preparation	49 days	Mon 11/24/03	Fri 1/30/04	
117	0%	System Test	15 days	Mon 1/26/04	Fri 2/13/04	
131	0%	Integration Test	10 days	Mon 2/16/04	Fri 2/27/04	
143	0%	User Acceptance Test	5 days	Mon 3/1/04	Fri 3/5/04	
152	0%	Production Readiness Review	14 days	Mon 2/23/04	Fri 3/12/04	
157	0%	Transition Documentation	10 days	Mon 3/15/04	Fri 3/26/04	
161	0%	Implementation Phase	13 days	Wed 3/24/04	Fri 4/9/04	

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PMO Project Update

TO # and Name	TO 77.1 - Student Aid Internet Gateway (SAIG)
Owner Unit	Schools Channel
Partner	Accenture
Reporting Period	January 16 - January 27, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Kay Jacks	Rob O'Keefe
Project Lead	Lydia Morales	Colleen Ward
ITR		
Tech Rep		
COR	Steve Allison	Mike Swain

Prepared By	Colleen Ward
Date Prepared	January 27, 2004

Status Highlights











TO 77.1 - Student Aid Internet Gateway (SAIG)




	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Unchanged	SAIG is the operations stage. Generating savings as forecasted. Development underway for Spring release of EDConnect. SAIG received complete certification and accreditation.
Overall Project Stage	Ongoing	Est. % TO Completed	
Red Flags/Major Issues	none		
Corrective Actions Taken			
Management Support Needed			




Major Accomplishments Over Past Two Weeks
Outage: No outages this reporting period. However, there were occasions when a job kept looping pushing the CPU to 100%.
Datatel: Only an occasional user appears on the over 200 connections report. Continuing to contact the schools and getting them to adjust their connection settings.
EDConnect Software release: Code and Unit Test complete
EAI Interface: Reviewed ICD.
VDC: HPL8 successfully installed for ISIR peak. CSC experienced many issues with Maestro working on the refreshed machine. Effort behind schedule. Completed capacity planning for this quarter.
CPS: Discovers CPS is running their job to send ISIR traffic to SAIG at an extremely low priority. This results in the job being exceeding the time allowed and the job needs to be restarted. Continue to work with CPS, CSC, and bTrade to resolve intermitten issue..
NSLDS: Provided updated volume project for FY04. SAIG provided them with a test message class table.
LaRS helped resolve their issues with planned end-to-end testing.
COD, DLSS, eCampus-Based: No issues.
SAIG Security: Message distributed to CPS and COD for signed Rules of behavior for users without the form.Cross tracked Rules of Behavior with user ID request form.
Upcoming Activities Over Next Two Weeks
EDConnect Software: Review final test cases document. Begin Integration Testing
SAIG Security: Contact eCB regarding outstanding Trading Partner Agreement. Collect signed Rules of Behavior forms for users lacking the form.
EAI: Discuss options for moving EAI functionality off SAIG server.
CPS: Continue to monitor and follow up with bTrade to determine cause for intermitten problem sending files.
DLSS: Contact them to remove old message classes.
eCB and DLSS: Contact them to inform them of upcoming EDConnect release.
COD: Meet to discuss mailbox shutdown procedures for the DLOS mailbox. Continue IST until 3/31/04
LaRS: Distribute updated message classes
NSLDS: Follow up meeting to understand volume increase, process message class request, and provide them with a test message class table.
VDC: Evaluate options for fall peak.

Project Scorecard

TO 77.1 - Student Aid Internet Gateway (SAIG)

Category	Score	Trend	Comments
Schedule			SAIG in production. Maintenance released deployed in July
Cost			SAIG generating savings according to forecast.
Quality			Meets all deliverables according to contract. Supports applications beyond baseline. Scored 4.2 on 5 point scale on Customer Satisfaction Survey. Rated High & Med-High on most categories on Post Implementation Review. Recommended for full security certification with only minor findings.
Scope			Baseline complete. Additional applications added to SAIG beyond baseline.
Task Order			Umbrella Shared-in-Savings Task Order approved (TO 77) SAIG Work Order approved (WO 1)
Overall Score	Green	Same	In operations, savings being generated

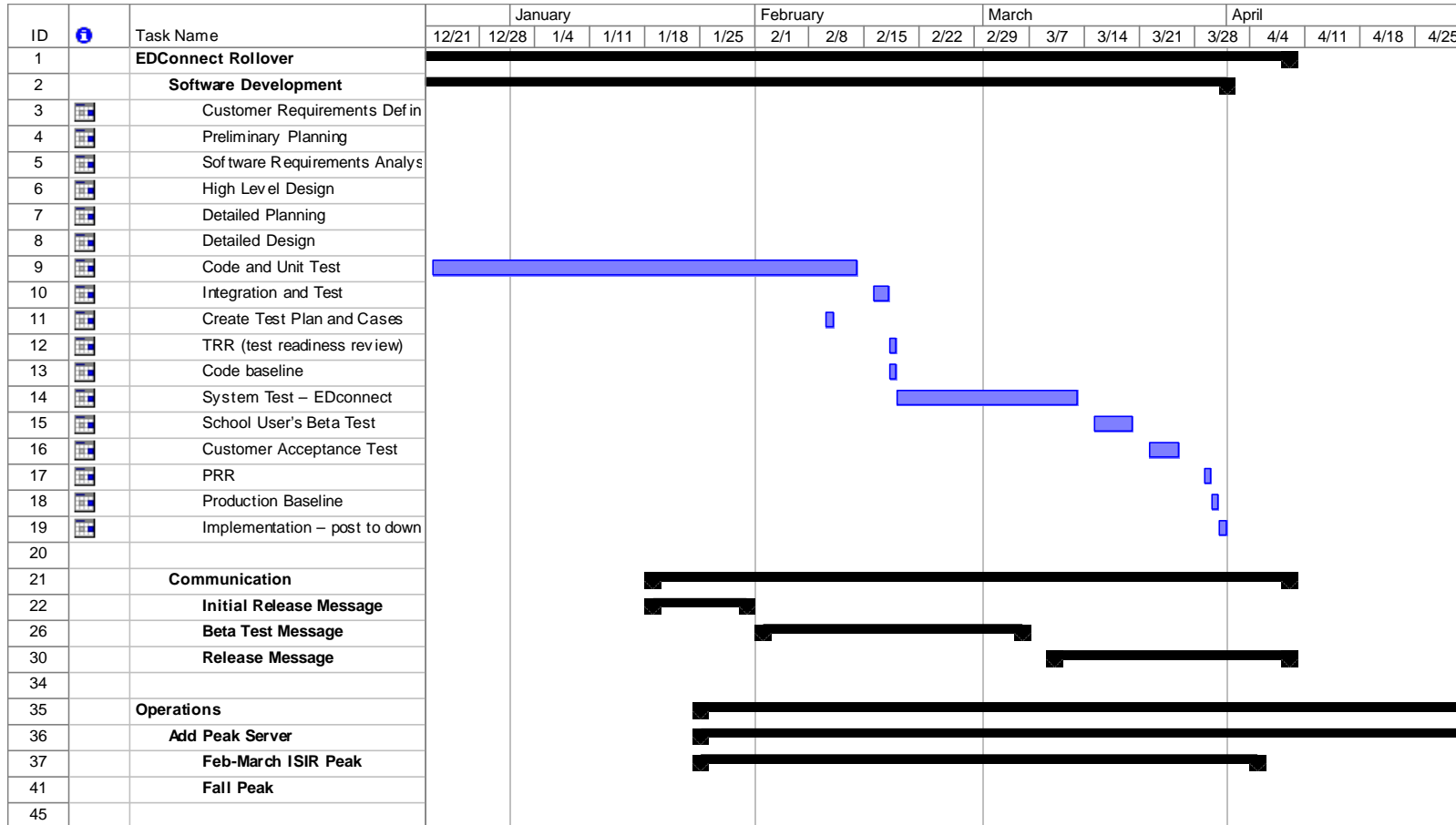
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Better	Worse	Same

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Timeline

TO 77.1 - Student Aid Internet Gateway (SAIG)



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PMO Project Update

TO # and Name	117 Enterprise Application Integration
Owner Unit	CIO
Partner	Accenture
Reporting Period	January 31 - February 13, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Jerry Schubert	Ken Dineen
Project Lead	Ganesh Reddy	Bruce Kingsley
Tech Rep	<FSA Tech Rep>	<Accenture Tech Rep>
COR	<FSA COR>	Mike Swain

Prepared By	Patrick E. Volpe
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Date Prepared	February 13, 2004
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Status Highlights

117 Enterprise Application Integration




	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	
Overall Project Stage	Ongoing	Est. % TO Completed	90%
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			




Major Accomplishments Over Past Two Weeks
Executed and completed 83% of planned EAI transition activities
Implemented EAI architecture changes to support eCampus Based migration to refreshed ITA hardware - Feb 8.
Implemented new refreshed EAI servers and EAI architecture changes to support Informatica migration to refreshed hardware - Feb 8.
Conducted Hardware Refresh planning and coordination meetings for remaining EAI enabled application interfaces
Acceptance of Deliverable 117.4.1a EAI Monthly Performance Report I on Feb. 3
Submitted of Deliverable 117.4.1b EAI Monthly Performance Report II on Feb. 13
Upcoming Activities Over Next Two Weeks
Execution of EAI transition activities
Implementation of EAI architecture changes to support FMS migration to refreshed FMS server - Feb 15.
Implementation of EAI architecture changes to support interface to PEPS for COD Delta file - Feb 22.
Implementation of EAI architecture changes to support LOWeb migration to refreshed EAI servers - Feb 29.
Hardware Refresh planning and coordination for remaining EAI enabled application interfaces

Project Scorecard

117 Enterprise Application Integration

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse	Same

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Pictorial Timeline

117 Enterprise Application Integration

Gantt Chart including task order start and end dates and major milestones/deliverables:

Task Order, Phase IV End		1/15/2004
Deliverable 117.4.1a – EAI Monthly Performance Report I	12/16/2003	1/15/2004
Task Order, Phase V Start	1/16/2004	
Deliverable 117.4.1b EAI Monthly Performance Report II	1/16/2004	2/15/2004
Deliverable 117.5.1 EAI Transition Performance Report	2/16/2004	3/15/2004
Task Order, Phase V End		3/15/2004



PMO Project Update

TO # and Name	TO 118 - Integrated Technical Architecture
Owner Unit	CIO
Partner	Accenture
Reporting Period	February 01, 2004 - February 15, 2004

Project Contacts

Sponsor/Mgt	Jerry Schubert	Robert O'Keefe
Project Lead	Ganesh Reddy	Alex LeFur
Tech Rep		
COR	Carol Siefert	Mike Swain

Prepared By	Alex LeFur
Date Prepared	February 13, 2004

Status Highlights

TO 118 - Integrated Technical Architecture




	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	
Overall Project Stage	Ongoing	Est. % TO Completed	90%
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			




Major Accomplishments Over Past Two Weeks
Ran several tests with distribution of business processes close to the production environment for FAFSA. Did not observe significant change in garbage collection frequency or time. [TO 145]
Created six new scripts intended to more reflect some aspects of user behavior and attempt to create more garbage collection. [TO 145]
Prepared deliverable 118.5.1 for delivery on 2/13/04
Resubmitted deliverable 118.4.2f with comments
Transitioned migration schedules of Interwoven, Google, WebSphere 5.0 to PPS.
Transitioned current ITA Architecture & Logical Diagrams to PPS.
Transitioned general architecture of both the WAS 3.5 & WAS 5.0 pre-production environments, and migration plans for development, test & prod to PPS.
Transitioned general troubleshooting of Interwoven deployments to PPS.
Transitioned installation and configuration of Google using WSAD to PPS.
Validated resolution of OpenDeploy issues with installation of Service Pack 1 in upgrade environment.
Investigated recurring failures with TeamSite Edition deployments.
Upcoming Activities Over Next Two Weeks
Continue transition to PPS team.
Perform tier 2 ITA support.
Continue to provide support for FAFSA configuration and performance issues in the ongoing Tiger Team meetings.
Profile FAFSA business processes with Jprobe. [TO 145]

Project Scorecard

TO 118 - Integrated Technical Architecture

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	

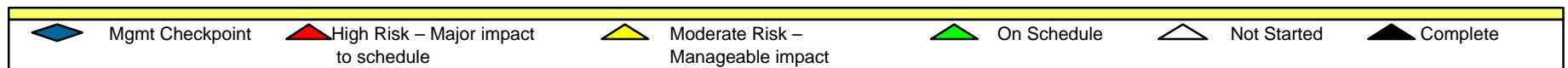
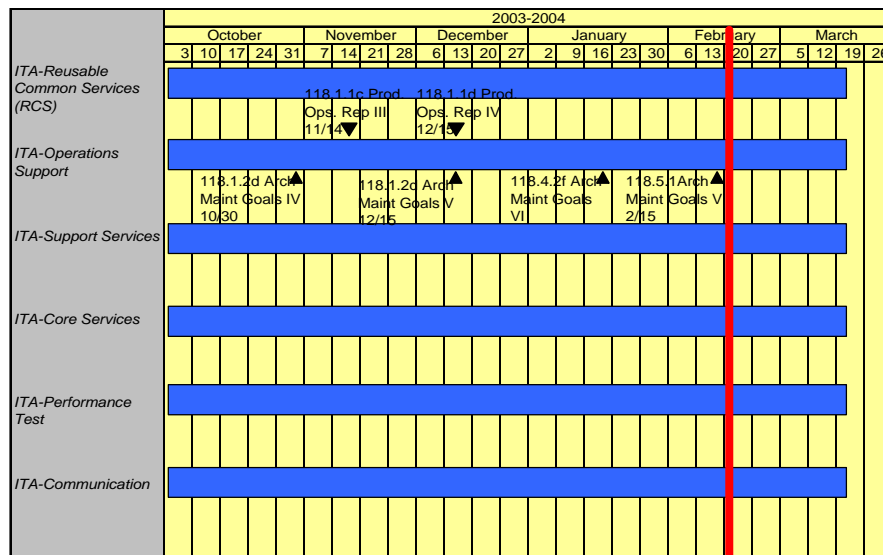
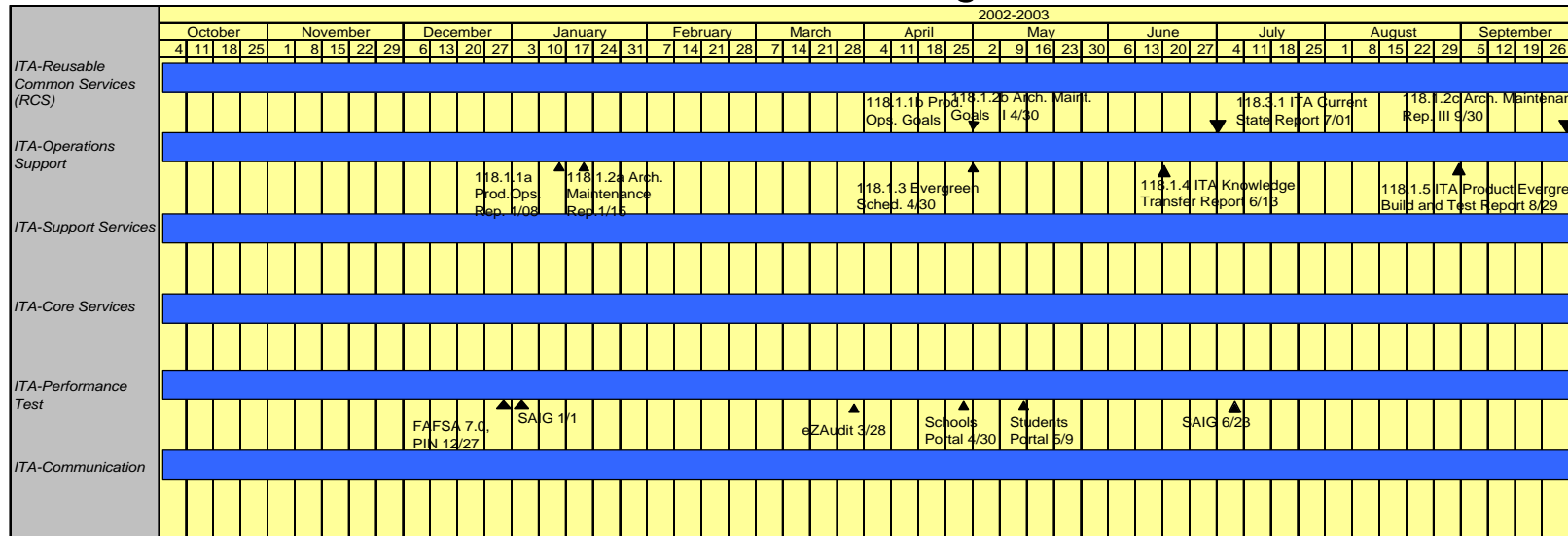
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Better	Worse	Same

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Pictorial Timeline

T0 118 - Integrated Technical Architecture



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PMO Project Update

TO # and Name
Owner Unit
Partner
Reporting Period

TO 120 -- Security and Privacy Support
Robert Ingwalson
BearingPoint
February 1 - February 13, 2004

Project Contacts

FSA

Partner

Sponsor/Mgt
Project Lead
ITR
Tech Rep
COR

Jerry Shubert	Mike Gibbons
Robert Ingwalson	Brian Fuller
Robert Ingwalson	Brian Fuller
Robert Ingwalson	Brian Fuller
Steve Allison	Charles M Swain

Prepared By

Brian Fuller

Date Prepared

February 13, 2004

Status Highlights











TO 120 -- Security and Privacy Support




	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	
Overall Project Stage	Ongoing	Est. % TO Completed	25%
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			




Major Accomplishments Over Past Two Weeks
Developing POA&M tracking system
Maintaining Online Security Center
Supporting FSA systems through C&A
Upcoming Activities Over Next Two Weeks
Continue to Support FSA systems through C&A
Maintain Online Security Center
Develop Patch Management Implementation Plan

Project Scorecard

TO 120 -- Security and Privacy Support

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			Mod 3 awarded and signed
Overall Score	Green	Same	

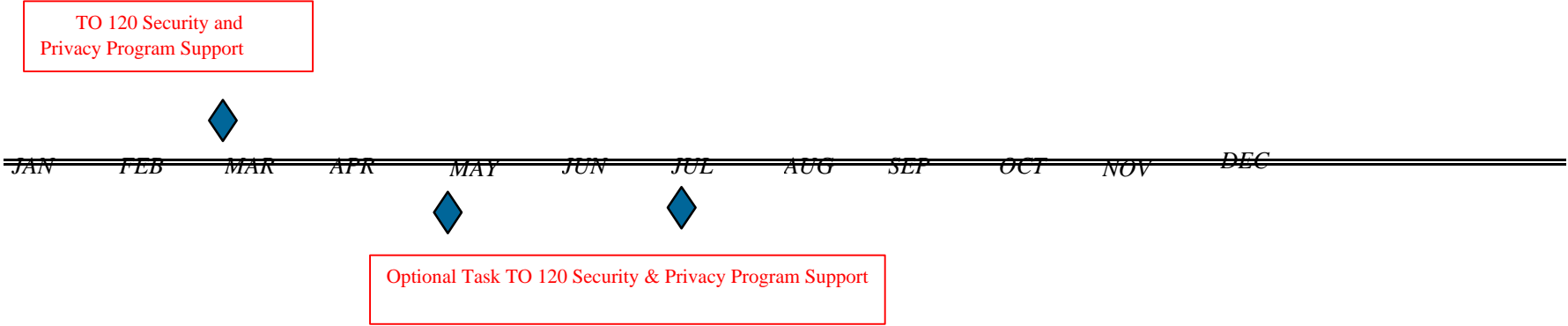
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Better	Worse	Same

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Timeline

TO 120 -- Security and Privacy Support



- ◆ Bi-monthly Security and Privacy Report
- ◆ Optional Bi-monthly Security and Privacy Report



PMO Project Update

TO # and Name	TO143 Identity and Access Management Tools Analysis
Owner Unit	CIO
Partner	Accenture
Reporting Period	February 1 - 15, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Ganesh Reddy	Rob O'Keefe
Project Lead	Bob Ingwalson	Jesse Bowen
Tech Rep	N/A	N/A
COR	N/A	N/A

Prepared By	Ryan Summers
Date Prepared	February 13, 2004

Status Highlights











T0143 Identity and Access Management Tools Analysis




	Overall Score	Overall Trend	Comments
Overall Project Scorecard			
Overall Project Stage	Ongoing	Est. % TO Completed	35%
Red Flags/Major Issues	No		
Corrective Actions Taken	No		
Management Support Needed	No		




Major Accomplishments Over Past Two Weeks
Deliverable 143.1.1 Identity and Access Management Tools Vendor Analysis accepted by FSA client on 2/6/04.
Organized second-round Netegrity, Waveset, and RSA product demonstrations for FSA Security Working Group. Several FSA business owners and technical resources attended the meetings. Product demonstrations will conclude the week of 2/16/04-2/20/04.
Upcoming Activities Over Next Two Weeks
Organize additional Web Access Control and Identity Management products for Security Working Group.
Document information on Web Access Control and Identity Management products for the Product Testing Phase.

Project Scorecard

T0143 Identity and Access Management Tools Analysis

Category	Score	Trend	Comments
Schedule			On schedule.
Cost			On budget.
Quality			First deliverable, 143.1.1, approved on 2/6/04.
Scope			Within Scope.
Task Order			The TO was signed and a revision to the Task Order changed the deliverable dates to 1/23/04, 3/5/04, and 5/14/04.
Overall Score	Green	Same	The project is on schedule.

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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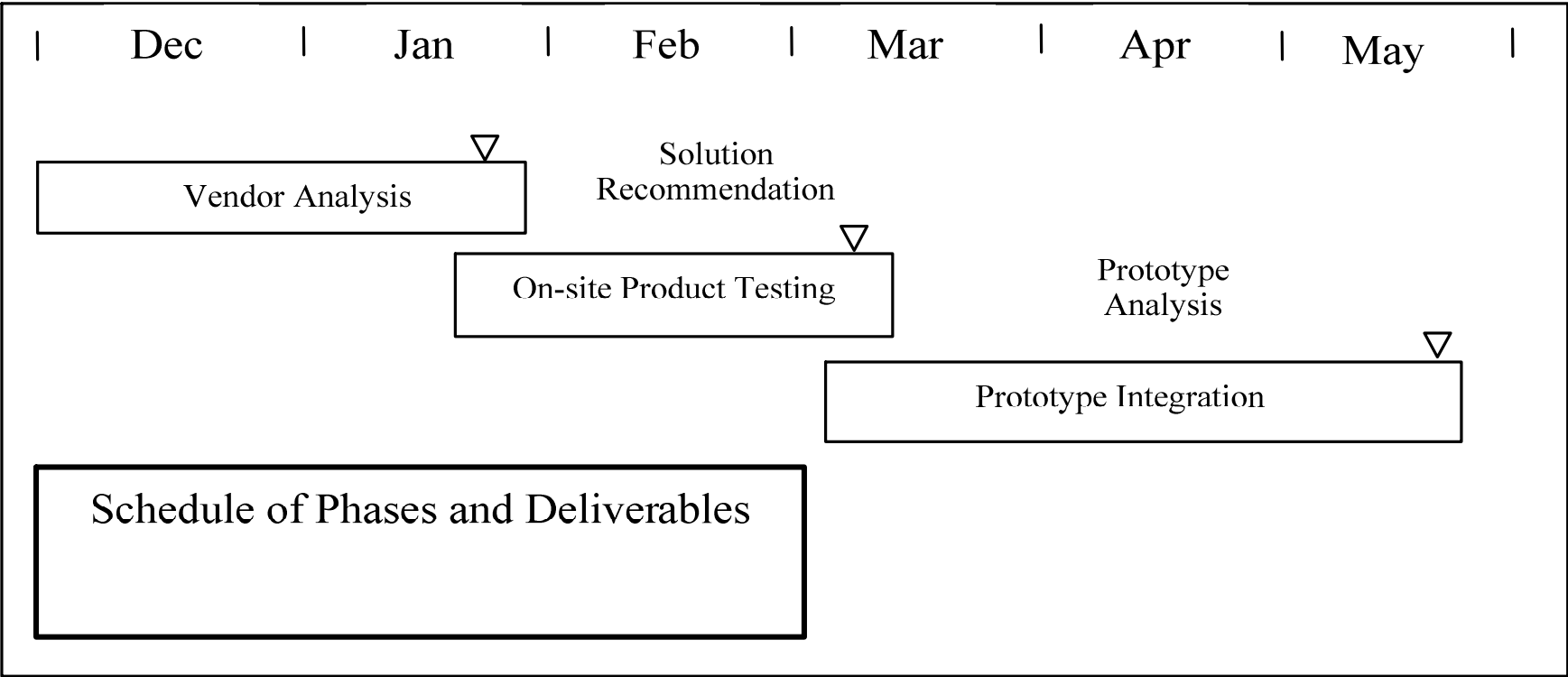
		
Better	Worse	Same

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Pictorial Timeline

T0143 Identity and Access Management Tools Analysis

Gantt Chart including task order start and end dates and major milestones/deliverables:



Major Risks & Issues

TO143 Identity and Access Management Tools Analysis

Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control

Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority
Not all WAC and IM tools will run on / support HP-UX platform.	Not all WAC and IM tools will run on the VDC's new preferred hardware - HP-UX. We will need to understand if the necessity to run on HP-UX is absolute because it will directly impact the tools selection process.	TO143	1/15/2004	2/15/2004	R.Summers	1/15/04: Working with FSA CIO teams to understand if HP-UX will be only platform for security tools. Otherwise, only tools that support HP-UX can be selected. 2/13/04: Determined that security tools must utilize VDC standard platform on HP-UX. All tools reviewed run on HP-UX.	Closed	Medium
Security Tools Prototype could be impacted by ITA transition period.	According to the Task Order, the Security Tools Prototype will be installed in the ITA environment at the VDC. The team is concerned that our schedule could be impacted by the transition between ITA teams in terms of technical support or availability of environments.	TO143	1/15/2004	3/15/2004	R.Summers	1/15/04: ITA transition period just beginning. We will initiate an ECM ticket to schedule support. Transition period will end 3/15/04. 2/06/04: Opened ITA ticket via ECM tool.	In-Progress	Medium



PMO Project Update

TO # and Name	Task Order 144 E-Signature & E-Authentication Support
Owner Unit	CIO
Partner	Accenture
Reporting Period	Ending February 13, 2004

Project Contacts

Sponsor/Mgt	FSA	Partner
Project Lead	Charlie Coleman	Kelly Tate
Tech Rep	Neil Sattler	Yateesh Katyal
COR	Debbie Bairdain	Mike Swain

Prepared By	Y Katyal
Date Prepared	February 11, 2004

Status Highlights











Task Order 144 E-Signature & E-Authentication Support




	Overall Score	Overall Trend	Comments
Overall Project Scorecard		Green	All planned activities under the task order are complete.
Overall Project Stage	Requirements	Est. % TO Completed	100%
Red Flags/Major Issues	N/A.		
Corrective Actions Taken	N/A.		
Management Support Needed	N/A.		




Major Accomplishments Over Past Two Weeks
Resubmitted Deliverable 144.1.1 on January 26, 2004 to include FSA feedback.
Completed and Submitted Deliverable 144.1.2, E-Authentication Opportunities Support Performance Report - January, on January 30, 2004, as planned.
Task Order purpose is to support FSA E-Authentication E-Gov workstreams. The workstreams included (1) FSA - HHS E-Sign Pilot, (2) Updated FSA SSA Computer Matching Agreement to support E-Gov, (3) ED PIN Credential Assessment Planning, (4) E-Authentication White Papers - Internal and External positions, (5) EDUCAUSE (NIH) PKI Pilot support and (6) Continuing Review of Emerging Documents.
Upcoming Activities Over Next Two Weeks
N/A.

Project Scorecard

Task Order 144 E-Signature & E-Authentication Support

Category	Score	Trend	Comments
Schedule			All planned activities are complete and all deliverables have been submitted, as scheduled within the task order.
Cost			Task order cost is within FSA-approved budget.
Quality			All deliverables have been submitted.
Scope			Scope is defined as part of the task order.
Task Order			Task order is awarded and complete.
Overall Score	Green	Same	Task order is complete; awaiting FSA approval for deliverables.

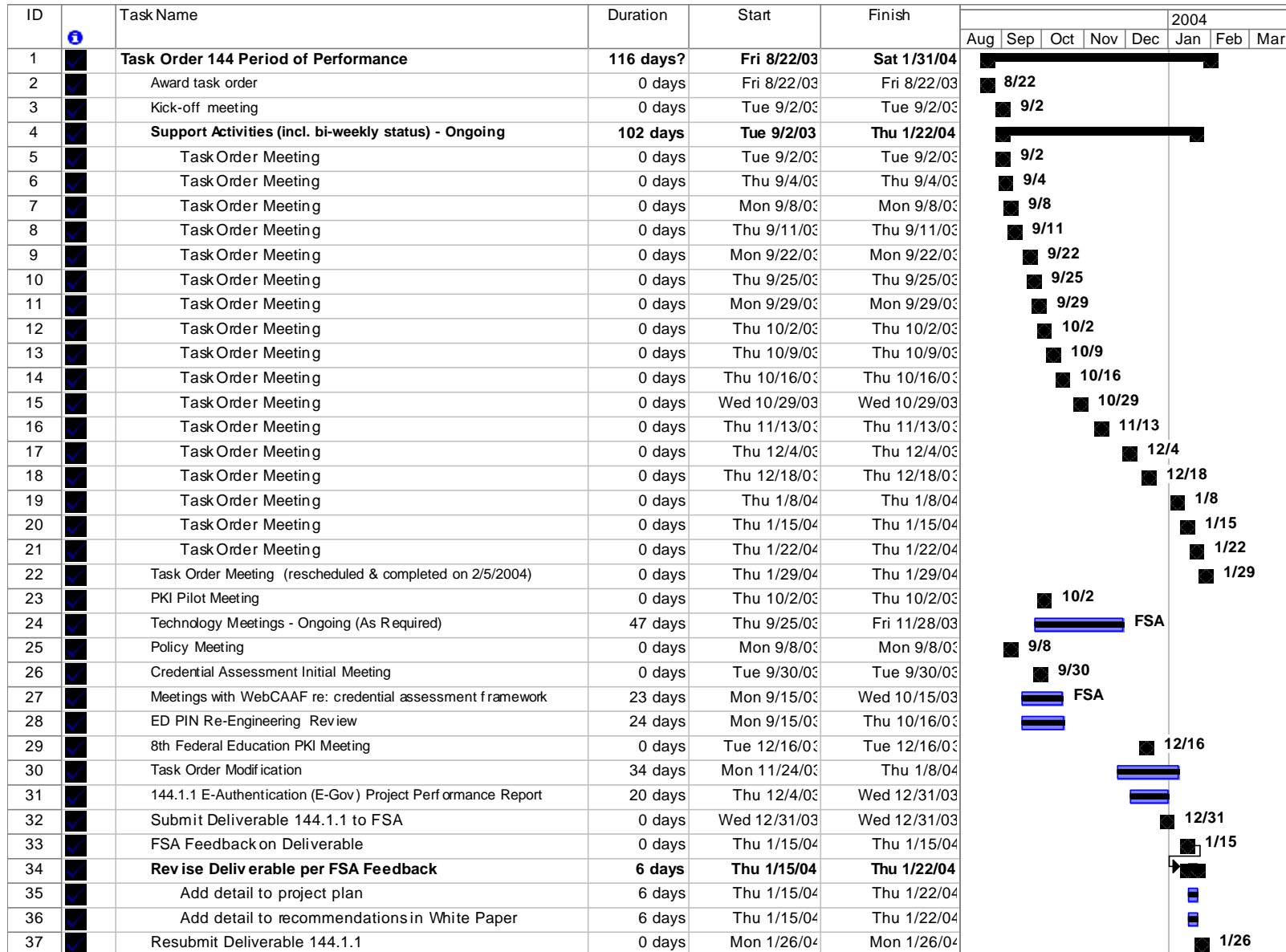
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Better	Worse	Same

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Pictorial Timeline

Task Order 144 E-Signature & E-Authentication Support



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ID	Task Name	Duration	Start	Finish	2004							
					Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr
38	1. Comments on Emerging Documents	14 days	Mon 11/17/03	Thu 12/4/03								
39	NIST 800-63 Draft Recommendation for Electronic Authentication	7 days	Mon 11/17/03	Tue 11/25/03								
40	Review Documentation	7 days	Mon 11/17/03	Tue 11/25/03								
41	Comments provided to FSA	0 days	Tue 11/25/03	Tue 11/25/03								
42	E-Authentication Strategic Business Plan - DRAFT	8 days	Tue 11/25/03	Thu 12/4/03								
43	Review Documentation	8 days	Tue 11/25/03	Thu 12/4/03								
44	Comments provided to FSA	0 days	Thu 12/4/03	Thu 12/4/03								
45	2. FSAComputer Matching Agreement (FSA)	104 days	Fri 9/5/03	Wed 1/28/04								
46	Support FSA tasks for CMA approval	102 days	Fri 9/5/03	Mon 1/26/04								
47	Help understand approval process	10 days	Thu 1/15/04	Wed 1/28/04								
48	Receive process documentation from FSA	0 days	Fri 1/16/04	Fri 1/16/04								
49	Discuss process with Marya Dennis, FSA	0 days	Fri 1/23/04	Fri 1/23/04								
50	Work with FSA to Summarize Actions/Next Steps	2 days	Fri 1/23/04	Mon 1/26/04								
51	CMA Process Summary	0 days	Mon 1/26/04	Mon 1/26/04								
52	3. White Paper - FSA E-Authentication Position	42 days	Thu 12/4/03	Sat 1/31/04								
53	Prepare initial draft	20 days	Thu 12/4/03	Wed 12/31/03								
54	Update white paper	20 days	Fri 1/2/04	Thu 1/29/04								
55	Submit with Deliverable 144.1.2	1 day	Fri 1/30/04	Sat 1/31/04								
56	4. Credential Assessment Framework Support for ED PIN	88 days	Tue 9/30/03	Thu 1/29/04								
57	Support FSA activities	85 days	Tue 9/30/03	Mon 1/26/04								
58	Propose high level tasks/objectives	0 days	Mon 1/19/04	Mon 1/19/04								
59	Support FSA activities with assessment planning	8 days	Tue 1/20/04	Thu 1/29/04								
60	5. FSAHHS E-Sign Pilot for Schools	85 days	Tue 9/30/03	Mon 1/26/04								
61	Support process	85 days	Tue 9/30/03	Mon 1/26/04								
62	6. EDUCAUSE/NIH/Higher Education Pilot Support	85 days	Wed 10/1/03	Tue 1/27/04								
63	Support activities	85 days	Wed 10/1/03	Tue 1/27/04								
64	Document high level summary	0 days	Mon 10/6/03	Mon 10/6/03								
65	144.1.2 E-Gov E-Authentication Opportunities Support	21 days?	Fri 1/2/04	Fri 1/30/04								
66	Update White Paper	21 days?	Fri 1/2/04	Fri 1/30/04								
67	Document CMA Approval Process	6 days?	Fri 1/16/04	Fri 1/23/04								
68	Work with Marya Dennis/FSA	6 days?	Fri 1/16/04	Fri 1/23/04								
69	Receive process documentation	0 days	Fri 1/16/04	Fri 1/16/04								
70	Meeting with Marya Dennis	0 days	Fri 1/23/04	Fri 1/23/04								
71	Summarize process	0 days	Fri 1/23/04	Fri 1/23/04								
72	Help Review CAF Material	6 days?	Fri 1/16/04	Fri 1/23/04								
73	Meeting with Schools, Data Strategy, etc.	10 days?	Mon 1/19/04	Fri 1/30/04								
74	Prepare Deliverable 144.1.2	5 days?	Mon 1/26/04	Fri 1/30/04								
75	Submit Deliverable 144.1.2 to FSA	0 days	Fri 1/30/04	Fri 1/30/04								
76	Future Considerations for FSA	3 days	Fri 2/6/04	Tue 2/10/04								
77	ED PIN Credential Assessment Kick-off Meeting	1 day	Fri 2/6/04	Fri 2/6/04								
78	NIST Knowledge Based Authentication Symposium	2 days	Mon 2/9/04	Tue 2/10/04								

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PMO Project Update

TO # and Name	TO 147 - TPM Gap Analysis
Owner Unit	
Partner	Accenture
Reporting Period	1/28/03 - 2/13/04

Project Contacts

	FSA	Partner
Sponsor/Mgt	Jane Holman	Kelly Tate
Project Lead	Molly Wyatt	Roger Hartmuller
Tech Rep		
COR	Debbie Bairdain	Mike Swain

Prepared By	Roger Hartmuller
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Date Prepared	February 13, 2004
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Status Highlights

TO 147 - TPM Gap Analysis




	Overall Score	Overall Trend	Comments
Overall Project Scorecard		Green	
Overall Project Stage	Requirements	Est. % TO Completed	70%
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			




Major Accomplishments Over Past Two Weeks
Conducted informal, follow-up client meetings for the Financial Partners As-Is flows and revised drafts to reflect feedback.
Created the Draft Financial Partners Eligibility and Oversight As-Is Flows Deliverable.
Submitted the first draft of the Financial Partners Eligibility and Oversight As-Is Flows Deliverable to the internal team for review.
Conducted client meetings for Non-Case Management Requirements.
Met with client to review the eCMO requirements and discuss where they fit in the target state.
Created the Draft Non-Case Management Requirements Deliverable.
Submitted the first draft of the Non-Case Management Requirements Deliverable to the internal team for review.
Had meeting with Matt Fontana to plan for Financial Partners Requirements phase
Upcoming Activities Over Next Two Weeks
Submit the Financial Partners Eligibility and Oversight As-Is Flows Deliverable.
Incorporate feedback received during the comments period for the Financial Partners Eligibility and Oversight As-Is Flows Deliverable.
Submit the Non-Case Management Requirements Deliverable.
Incorporate feedback received during the comments period for the Non-Case Management Requirements Deliverable.
Conduct Business Integration Group (BIG) client meeting.

Project Scorecard

TO 147 - TPM Gap Analysis

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	

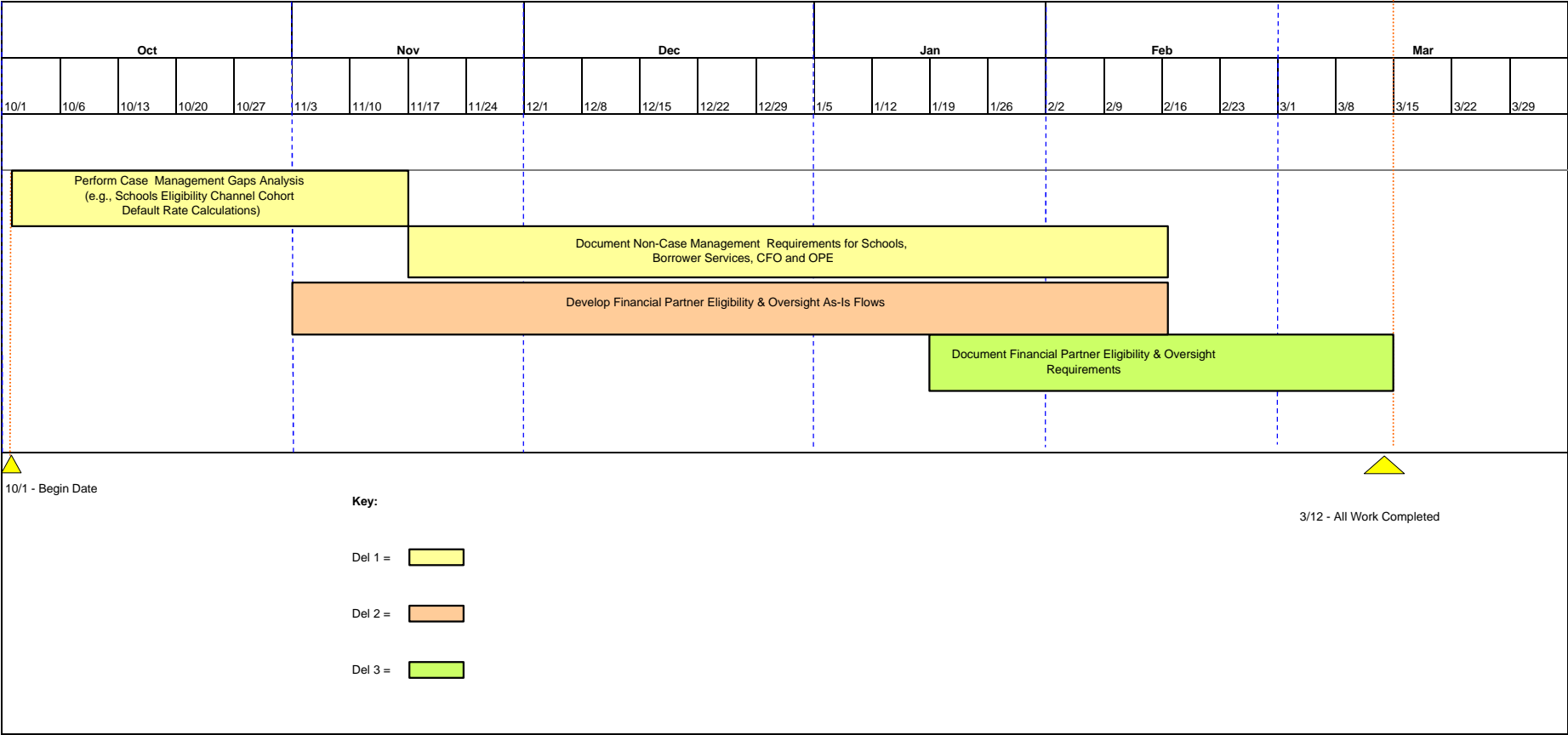
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Better	Worse	Same

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Pictorial Timeline

TO 147 - TPM Gap Analysis





PMO Project Update

TO # and Name	TO #152 Data Strategy 2.0
Owner Unit	CIO
Partner	Accenture
Reporting Period	2/01/2004-2/13/2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Kay Jacks / Jerry Schubert	Ken Dineen
Project Lead	Keith Wilson	Rob O'Keefe
Tech Rep	Keith Wilson	Nate Brown
COR	Debbie Bairdain	Mike Swain

Prepared By	Nate Brown
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Date Prepared	February 13, 2004
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Status Highlights











TO #152 Data Strategy 2.0




	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	
Overall Project Stage	Requirements	10.00%	Vision stage of the Life cycle - more in the pre-requirements stage as the deliverables will NOT produce a list of requirements.
Red Flags/Major Issues			
Corrective Actions Taken			
Management Support Needed			




Major Accomplishments Over Past Two Weeks
Conducted team kick-off meeting on 2/5 to discuss objectives, leads, roles and project timeline.
Held sub team kick-offs/initial working sessions during weeks of 2/1 and 2/8 for each of the sub teams.
Worked on drafts of deliverables due 2/29 (Target Vision Functional Gaps Analysis- DRAFT, and Target Vision Enterprise Analytics Architecture Options Analysis - DRAFT); Held working sessions to review drafts of deliverables.
Working through logistics of a minor contract modification to expand the scope of the XML Framework component to include some additional Application related data exchanges within the Core Component modeling.
Upcoming Activities Over Next Two Weeks
Continuing development of the "Target Vision Functional Gaps Analysis - DRAFT" for deadline of 2/29.
Continuing development of the "Target Vision Enterprise Analytics Architecture Options Analysis - DRAFT" for deadline of 2/29.
Continuing to revise XML Registry Design Documentation for 2.0 release.
Working sessions for teams and sub teams.

Project Scorecard

TO #152 Data Strategy 2.0

Category	Score	Trend	Comments
Schedule			Schedule must be monitored carefully after delay in TO signing to assure there is no schedule slip.
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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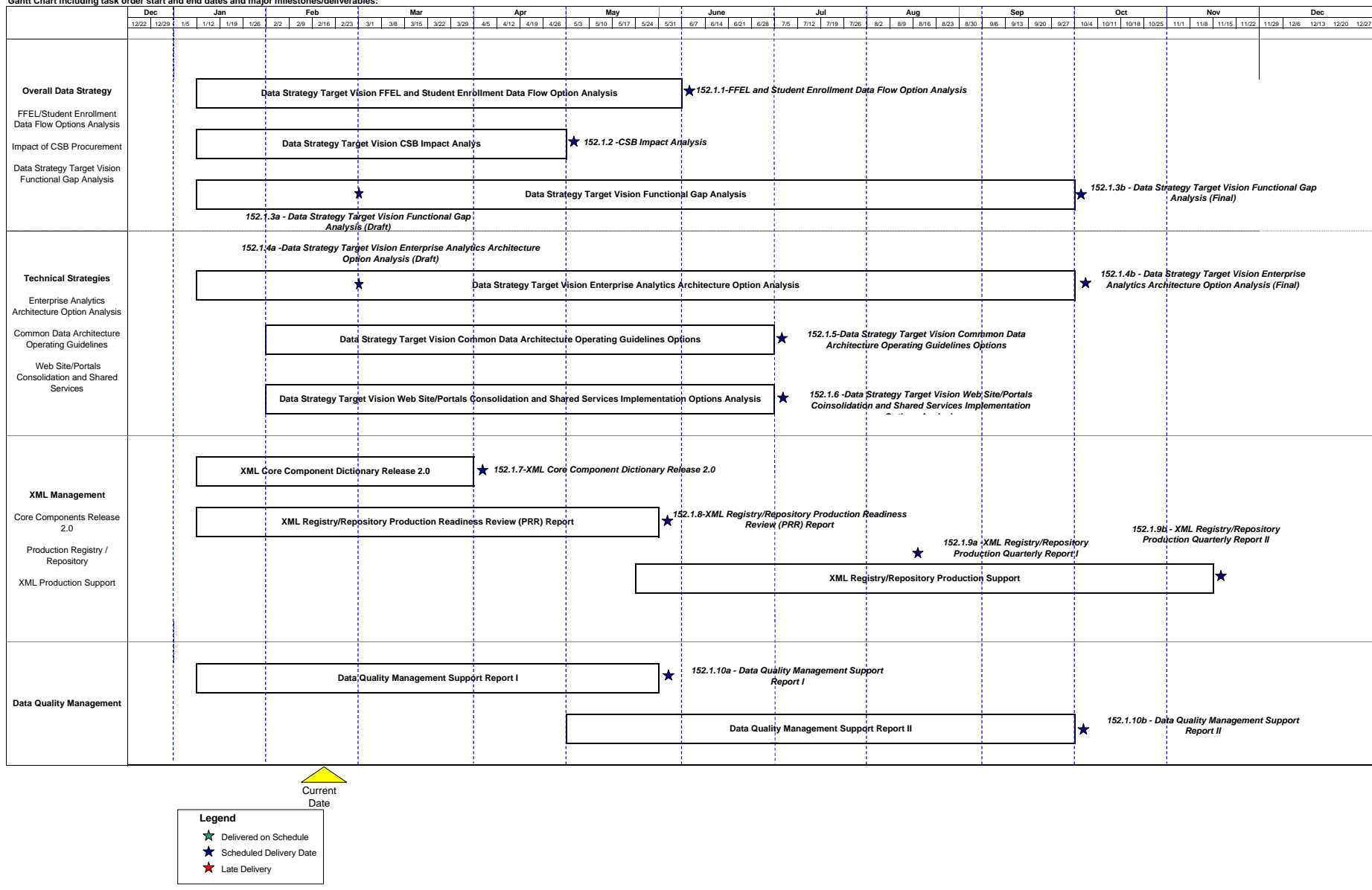
		
Better	Worse	Same

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Timeline

Timeline

Gantt Chart including task order start and end dates and major milestones/deliverables:



Major Risks & Issues

TO #152 Data Strategy II

Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
Availability of FSA Resources to support CSB impact Analysis	Ability to deliver useful impact analysis on current schedule	Data Framework Team, CSB Liaison	Existing	1/27/2004	In-Progress	Identified FSA CSB Liaison - Dwight Vigna. Dwight is Keith's FSA designee to handle all needs CSB.	High - Project level do not escalate	Very Likely	Moderate
High degree of interdependency with other IP and FSA initiatives	Many moving parts, all require high degree of integration to present integrated solutions	Integration Partner, FSA	Strategic	1/27/2004	In-Progress	Scheduling integration touchpoint meetings across IP. Integration touchpoint tracking sheets for all Data Strategy 2.0 teams.	Medium	Likely	Total

Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority



PMO Project Update

TO # and Name	TO 151 Integration Leadership Support and Transition
Owner Unit	Performance Management Services
Partner	Accenture
Reporting Period	1/28/04 - 2/13/04

Project Contacts

	FSA	Partner
Sponsor/Mgt	John Fare	Ken Dineen
Project Lead	John Fare	H. Jacob Brody
Tech Rep	N/A	N/A
COR	Roscoe Price	Mike Swain

Prepared By	Allison Silverstein
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Date Prepared	February 12, 2004
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Status Highlights











TO 151 Integration Leadership Support and Transition




	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	Task Order is progressing as planned
Overall Project Stage	Ongoing	Est. % TO Completed	56%
Red Flags/Major Issues	None		
Corrective Actions Taken	N/A		
Management Support Needed	None		




Major Accomplishments Over Past Two Weeks			
Key delivery issues specific to major integration initiatives discussed with FSA Leadership			
Consistent work to shape, modify, and approve the multiple Integration Partner task orders.			
Continued CRM settlement negotiation			
Through extensive negotiations, Integration Partner provided FSA an opportunity for a package discounted rate on Oracle licenses which would result in a total of 24% savings over the GSA rate. FSA chose not to execute this task order.			
As a result of recent awards of new task orders during the months of December and January, Integration Partner has realigned its internal integration efforts			
Upcoming Activities Over Next Two Weeks			
Continue to meet with and support FSA Leadership Team			
Continue to work to shape, modify, and approve Integration Partner task orders			
Continued guidance and direction to Integration Partner teams to ensure overall program goals are achieved.			

Project Scorecard

TO 151 Integration Leadership Support and Transition

Category	Score	Trend	Comments
Schedule			On Schedule, completed first deliverable on time
Cost			On Budget
Quality			N/A
Scope			Services being provided within scope of task order
Task Order			TO 151 approved and funded through April 15th
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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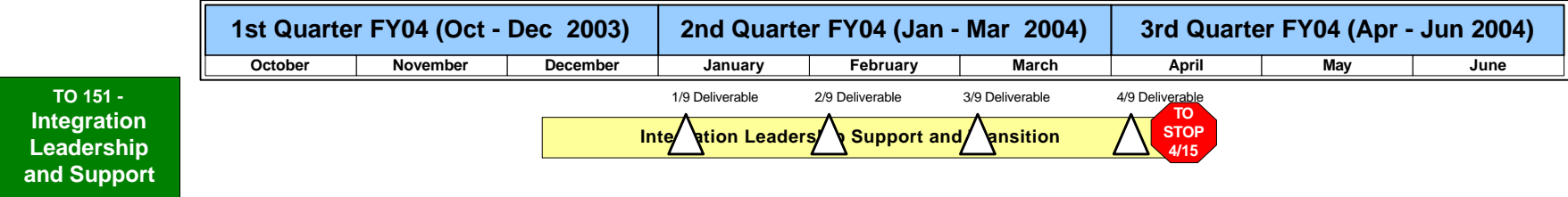
		
Better	Worse	Same

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Pictorial Timeline

TO 151 Integration Leadership Support and Transition

Gantt Chart including task order start and end dates and major milestones/deliverables:



Major Risks & Issues

TO 151 Integration Leadership Support and Transition

Major Risks

Risk Description	Impacts	Dependent Parties	Risk Category	Open Date	Status	Mitigating Actions	Severity	Probability	Level of Control
A possible program risk is the transition to the new vendor for EAI and ITA services.	Failure to ensure a smooth transition may cause disruption to current production systems	Pheonix, Accenture & FSA	Operational	1/1/2004	In-Progress	Watching transition carefully and providing the right resources and the right plan to ensure a successful transition	Medium	Unlikely	Moderate

Major Issues

Issue #	Issue Description	Impacts and Dependent Parties	Open Date	Target Resolution Date	Assigned To	Proposed/Actual Resolution	Status	Priority



PMO Project Update

TO # and Name	TO 153 Integration Support and Transition
Owner Unit	Business & Technology and Integration Group
Partner	Accenture
Reporting Period	1/28/04 - 2/13/04

Project Contacts

	FSA	Partner
Sponsor/Mgt	Jeanne Saunders	Ken Dineen
Project Lead	Jeanne Saunders	H. Jacob Brody
Tech Rep	N/A	N/A
COR	Roscoe Price	Mike Swain

Prepared By	Allison Silverstein
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Date Prepared	February 12, 2004
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Status Highlights











TO 153 Integration Support and Transition




	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	Task Order is progressing as planned
Overall Project Stage	Ongoing	Est. % TO Completed	56%
Red Flags/Major Issues	None		
Corrective Actions Taken	N/A		
Management Support Needed	None		




Major Accomplishments Over Past Two Weeks
Continued development of enterprise sequencing plans that focuses specifically on FSA's business and technical integration initiatives and critical dependent enterprise activities
Continued management of enterprise integration risks
Continued support of FSA Business & Technology Integration Group (BTIG)
Continued admin support of BTIG
Continued internal integration of major Integration Partner integration initiatives
Development of artifacts and presentation content in support of GAO's review of FSA's Systems Integration efforts.
Integration Partner has begun supporting FSA in their efforts to re-compete an Integrator
Upcoming Activities Over Next Two Weeks
Continue to support the BTIG
Continue to support GAO review efforts
Continued management of enterprise integration risks
Continued management of sequencing plans
Continued internal integration of major Integration Partner integration initiatives
Integration Partner will continue supporting FSA in their efforts to re-compete an Integrator

Project Scorecard

TO 153 Integration Support and Transition

Category	Score	Trend	Comments
Schedule			On Schedule, completed first deliverable on time
Cost			On Budget
Quality			N/A
Scope			Services being provided within scope of task order
Task Order			TO 153 approved and funded through April 15th
Overall Score	Green	Same	

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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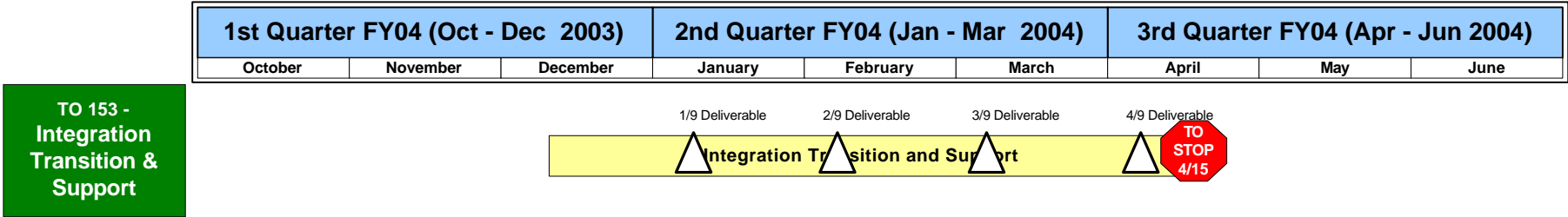
		
Better	Worse	Same

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Pictorial Timeline

TO 153 Integration Support and Transition

Gantt Chart including task order start and end dates and major milestones/deliverables:





PMO Project Update

TO # and Name	TO 154 - Contract & Financial Management
Owner Unit	COO
Partner	Accenture
Reporting Period	February 1, 2004 - February 15, 2004

Project Contacts

	FSA	Partner
Sponsor/Mgt	Terri Shaw	Ken Dineen
Project Lead	John Fare	Luana Lewis
Tech Rep	N/A	N/A
COR	Debbie Bairdain	Mike Swain

Prepared By	Mike Swain
Date Prepared	February 13, 2004

Status Highlights

TO 154 - Contract & Financial Management




	Overall Score	Overall Trend	Comments
Overall Project Scorecard	Green	Same	None
Overall Project Stage	Ongoing	Est. % TO Completed	16%
Red Flags/Major Issues	None		
Corrective Actions Taken	N/A		
Management Support Needed	None		



Major Accomplishments Over Past Two Weeks
No Task Order proposals were submitted
Continued staff security effort – 162 of 163 packages complete.
Continued subcontractor negotiation efforts – 19 signed and active, 18 inactive.
Upcoming Activities Over Next Two Weeks
Submit outstanding Task Order proposal: TO77WO3 Mod 2 – eServicing
Continue staff security effort.
Continue subcontractor negotiation efforts.

Project Scorecard

TO 154 - Contract & Financial Management

Category	Score	Trend	Comments
Schedule			
Cost			
Quality			
Scope			
Task Order			
Overall Score	Green	Same	None

	High Risk – Significantly impacts Project schedule/cost ex) 4+ weeks over schedule 10% over cost		Moderate Risk – Minor schedule/cost slippage and/or manageable issues ex) 2-4 weeks over schedule 5-10% over cost		Low Risk – On schedule, on budget and no significant issues ex) 0-2 weeks over schedule 0-5% over cost
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Better	Worse Same

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Pictorial Timeline

TO 154 - Contract & Financial Management

Monthly Report	Due Date	Date Delivered
1. Contract and Financial Management - December 2003	1/9/2004	1/7/2004
2. Contract and Financial Management - January 2004	2/10/2004	2/6/2004
2. Contract and Financial Management - February 2004	3/10/2004	
2. Contract and Financial Management - March 2004	4/9/2004	
2. Contract and Financial Management - April 2004	5/10/2004	
3. Contract and Financial Management - May 2004	6/10/2004	
4. Contract and Financial Management - June 2004	7/9/2004	
5. Contract and Financial Management - July 2004	8/10/2004	
6. Contract and Financial Management - August 2004	9/10/2004	
7. Contract and Financial Management - September 2004	10/11/2004	
8. Contract and Financial Management - October 2004	11/10/2004	
9. Contract and Financial Management - November 2004	12/10/2004	

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